



Setting up a lift so the specification sheet fills itself

For lift companies using proposal quotations. Read this once when you add a new lift model (passenger or goods) to the Item master.

Why some lines fill and others stay empty

A lift's specification sheet has **two kinds of lines**. Knowing which is which solves almost every "it doesn't come in the quotation" problem.

Kind of line	Examples	Where its wording comes from
AUTO — changes with every quote	LOAD & SPEED, TRAVEL, STOPS AND OPENINGS, HOISTWAY SIZE, CAR SIZE, ENTRANCES, DOOR OPERATION, CAR ENCLOSURE, HOISTWAY DOORS, PIT DEPTH, OVERHEAD, DELIVERY, ERECTION & COMMISSIONING	The lift's Sizing chart plus what the salesperson picks on the quote (capacity, stops, shaft size, door type, finishes).
FIXED — same on every quote of this lift	POWER SUPPLY, CONTROL, OPERATION, MACHINE, and any line you add yourself	Only the wording you type in the lift's Specifications tab (right-hand box). Nothing fills these automatically.

So: POWER SUPPLY, CONTROL, OPERATION and MACHINE are blank on the quote because their wording was never typed in the lift's Specifications tab. Type it once there and every new quote of that lift prints it.

Step by step

1 Open the lift

Item master (Lifts) → click the lift → **Edit Lift**. Scroll to **Proposal spec sheet**.

2 Type the **FIXED** lines — left box = line name, right box = wording

Each row has two boxes. The left box is the line name as printed; the **right box is the wording**. Lines marked **AUTO** fill themselves — for every other line, type the wording. Example:

Line (left box)	Wording (right box)
POWER SUPPLY	415 Volts, 3 Phase, 4 wire, 50 Hz A.C. and 220 Volts, 1 Phase, 50 Hz. A.C.
CONTROL	Micro Processor Based Selective Collective Control
OPERATION	Machine room less with VVVF
MACHINE	Machine designed to be placed inside the shaft

Use ↑ ↓ to set the order the lines print in. Click **Save**.



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Make sure every **AUTO** line is on the sheet, spelt the same way

An **AUTO** line fills only if its name on the spec sheet matches the name in the Sizing chart's wording list **exactly** (capital letters, spaces, plural). Common slips:

On the spec sheet	Sizing chart expects	Result
ENTRANCE	ENTRANCES	Entrance size stays empty → rename the row to ENTRANCES
(no CAR ENCLOSURE row)	CAR ENCLOSURE	Cabin finish never prints → add a CAR ENCLOSURE row
HOISTWAY DOOR	HOISTWAY DOORS	Landing-door finish stays empty → use HOISTWAY DOORS

The green **AUTO** tag next to a line name confirms it matches. No tag on a line you expected to fill = the name differs.

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Check the Sizing chart (Edit Lift → Sizing chart)

Each row = one capacity: **Pax** (or **Kg** for goods lifts), **Speed**, car size, shaft size (standard and maximum), door size, door type, pit and overhead. Under **Spec line** → **wording** you can change how each **AUTO** line reads.

LOAD & SPEED empty? Its wording is *{load_kg} Kg's / {passengers} Passenger / Speed @ {speed} MPS*. A line fills only when every value in it is known — so the chart row needs Kg, Pax and Speed. For a goods lift (no passengers) change the wording to *{load_kg} Kg's / Speed @ {speed} MPS*.

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Check the Price chart (Edit Lift → Price chart)

Prices per capacity and number of stops, the extra Rs. per cabin / landing-door finish, and which finishes this lift offers (none ticked = all show). Click **Save price chart**.

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Finishes and door types (Settings → search "finishes")

In Settings, type **finishes** in the search bar. The lists of cabin finishes, landing-door finishes and door types each have a **short code** and the **full wording**, e.g. *BVD* → *SS Hairline Finish with Big Vision Glass Door*. The full wording is what prints in CAR ENCLOSURE / HOISTWAY DOORS / DOOR OPERATION.

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Test with a new quote

New quotation → pick the lift → capacity, stops, shaft size, door type, cabin and landing-door finish → **Fill specifications & price**. Every line should now have wording. Then **Save & Download PDF**.

Good to know

- The spec sheet is the **default** for **new** quotes. Quotes already saved keep their own wording — open them and edit the line, or create the quote again.
- A salesperson can still change any line on a single quote; that doesn't change the lift's defaults.
- Each lift model has its own spec sheet, sizing chart and price chart — set them up for every model, including goods lifts.



Quick fixes

On the quote you see...	Do this
POWER SUPPLY / CONTROL / OPERATION / MACHINE empty	Edit Lift → Specifications → type the wording in the right-hand box → Save (step 2)
ENTRANCE empty	Rename the row to ENTRANCES (step 3)
Cabin finish missing	Add a CAR ENCLOSURE row (step 3), and pick a cabin finish on the quote
LOAD & SPEED empty	Sizing chart row needs Kg, Pax and Speed; goods lift → change its wording (step 4)
HOISTWAY / CAR SIZE empty	Enter the shaft width and depth on the quote, and check the sizing chart has that capacity
Price not filled	Price chart has no row for that capacity / number of stops (step 5)

Need help? Write to info@saskey.in or call your Saskey account manager.